



# RENAISSANCE JEWELLERY LIMITED

Company Identification Number: L36911MH1989PLC054498

Registered Office: Plot No 36A & 37, SEEPZ- SEZ, Andheri (East), Mumbai- 400096, India; Tel. No.: +9122 4055 1200; Fax No.: +91 22 2829 2146/ 6693 8457; Email: shyam.walavalkar@renjewellery.com; Website: www.renjewellery.com; Contact Person: Ghanashyam Walavalkar, Company Secretary & Compliance Officer.

## POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF RENAISSANCE JEWELLERY LIMITED

- This information is being published pursuant to Regulation 19 (7) of the SEBI (Buy-Back of Securities) Regulations, 1998, as amended in connection with the offer by Renaissance Jewellery Limited (the "Company") for buyback ("the Buyback") of 2,00,000 fully paid-up Equity Shares of face value Rs.10 each ("Shares" or "Equity Shares") from the existing shareholders / beneficial owners of Equity Shares of the Company, on a proportionate basis, through the tender offer process, in accordance with the provisions contained in Article 29 of the Articles of Association of the Company, Sections 68, 69, 70 and all other applicable provisions, if any, of the Companies Act, 2013 ("the Act") and the provisions contained in the Securities and Exchange Board of India (Buyback of Securities) Regulations, 1998 as amended from time to time ("Buyback Regulations") subject to approval/s as may be necessary, from statutory authorities including but not limited to Securities and Exchange Board of India ("SEBI"), Stock Exchanges, Reserve Bank of India (the "RBI"), etc. at a price of Rs. 250 per Equity Share ("Buyback Price") payable in cash, for an aggregate maximum amount of Rs. 5,00,00,000 (Rupees Five crores only). The Buyback Size represents 1.20% of the aggregate of Company's paid-up Equity Share Capital and Free Reserves as on March 31, 2017 which stands at Rs. 4,16,28,67,000.
- This has reference to the Public Announcement dated May 31, 2017 (the "PA") and the Letter of Offer dated August 04, 2017 (the "LOF") in connection with the Buyback.
- The Buyback offer was open from Monday, August 21, 2017 to Monday, September 04, 2017.
- The Company has completed buyback process and has accepted a total of 2,00,000 Shares at a price of Rs. 250/- per share. 14 applications were made by NRI and/or FIIL shareholders.

The total amount invested along with number of shares accepted in the Buyback is as below:

Particulars	No. of shares accepted	Buyback consideration ( In Rupees Lacs)
Shares accepted and payments dispatched by the Company/Company's Broker	2,00,000	5,00,00,000
<b>Total</b>	<b>2,00,000</b>	<b>5,00,00,000</b>

- \* The details of valid applications received by the Registrar to the Buyback, i.e. Link Intime India Private Limited are as follows:

Particulars	Valid Applications	Total shares tendered	No. of shares reserved in Buyback	% response [a]/[b]%
		[a]	[b]	[c]
Reserved category for Small Shareholders	1,418	2,80,181	30,000	933.94
General category of other shareholders	112	4,54,419	1,70,000	267.31
<b>Total</b>	<b>1,530</b>	<b>7,34,600</b>	<b>2,00,000</b>	<b>367.30</b>

# As per the certificate dated September 14, 2017 received from Link Intime India Private Limited

All valid applications were considered for the purpose of Acceptance in accordance with the Buyback Regulations and Clauses 19 & 20 of the LOF. The communication of acceptance/ rejection has been dispatched by the Registrar on September 14, 2017, as per the certificate dated September 14, 2017 issued by Link Intime India Private Limited.

- 6 invalid applications for 1255 equity shares were rejected. Except as aforesaid there were no other instances of shares tendered with invalid applications.
- 5,34,600 validly tendered excess equity shares were returned.
- Demat Equity Shares accepted under the Buyback Offer were transferred to the Company's demat escrow account on September 13, 2017. The unaccepted demat Equity Shares were returned to respective Seller Members / custodians by the Clearing Corporation of BSE Limited on September 13, 2017.
- The settlement of all valid bids was completed by the Clearing Corporation of BSE Limited on September 13, 2017. The funds in respect of accepted Equity Shares were paid out to the respective Seller Members / custodians.
- The extinguishment of 2,00,000 Shares in dematerialized form accepted pursuant to the Buyback shall be completed latest by September 27, 2017.
- \* Details of shareholders from whom Equity Shares exceeding 1% of the total Equity Shares accepted for buyback are as mentioned below:

Sr. No.	Name of the Shareholders	Number of Equity Shares Accepted for Buyback	% of total Equity Shares Accepted for Buyback \$	% of total Equity Shares Accepted for Buyback to total Post-Buyback Equity Shares \$\$
1.	Hitesh Mahendra Shah	14,779	7.39	0.08
2.	Sumit Niranjan Shah	43,083	21.54	0.23
3.	Amit Chandrakant Shah	7,389	3.69	0.04
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5.	Niranjan Amritlal Shah	29,560	14.78	0.16
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#As per the certificate dated September 14, 2017 received from Link Intime India Private Limited

\$ 2,00,000 equity shares accepted for Buyback

\$\$ 1,88,79,440 equity shares post Buyback

- The Capital structure of the Company, pre and post Buyback is as under:

(INR)

Parameters	Pre and Post-Buyback
Authorized Share Capital- 2,70,00,000 Equity Shares of Rs.10 each	27,00,00,000

(INR)

Particulars	Pre-Buyback	Post-Buyback
Paid-Up Equity Share Capital	19,07,94,400 (comprising of 1,90,79,440 fully paid-up Equity Shares of face value Rs. 10 each)	18,87,94,400 (comprising of 1,88,79,440 fully paid-up Equity Shares of face value Rs. 10 each)

- The Shareholding Pattern of the Company, pre and post Buy Back is as under:

Category of Shareholder	No. of Shares Pre-Buyback	% to the existing Equity Share capital Pre-Buyback	No. of Shares- Post-Buyback	% to the existing Equity Share capital Post-Buyback
Promoter and Promoter Group	1,43,09,580	75.00	1,41,61,775	75.01
Public	47,69,860	25.00	47,17,665	24.99
<b>Total</b>	<b>1,90,79,440</b>	<b>100.00</b>	<b>1,88,79,440</b>	<b>100.00</b>

THERE IS NO CHANGE IN THE CONTROL OF THE COMPANY.

- MANAGER TO THE BUYBACK



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SAFFRON CAPITAL ADVISORS PRIVATE LIMITED

605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059

Tel. No.: +91 22 4082 0914/906, Fax No.: +91 22 4082 0999

Email id: buybacks@saffronadvisor.com, Website: www.saffronadvisor.com

Investor grievance: investor@grievance@saffronadvisor.com

SEBI Registration Number: INM000011211

Contact Person: Amit Wagle/Harshika Thakkar

The Board of Directors of the Company accepts responsibility for all the information contained in this Post Buyback Public Announcement. Terms used but not defined in this Post Buyback Public Announcement shall have the same meaning as assigned in the PA and LOF.

For and on behalf of the Board of Directors of

RENAISSANCE JEWELLERY LIMITED

Niranjan Shah  
Chairman

Hitesh Shah  
Managing Director

Ghanashyam Walavalkar  
Company Secretary

Place: Mumbai

Date: September 14, 2017



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(INR)

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Email id: buybacks@saffronadvisor.com, Website: www.saffronadvisor.com

Investor grievance: investor@grievance@saffronadvisor.com

SEBI Registration Number: INM000011211

Contact Person: Amit Wagle/Harshika Thakkar

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Chairman

Hitesh Shah  
Managing Director

Ghanashyam Walavalkar  
Company Secretary

Place: Mumbai

Date: September 14, 2017



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Investor grievance: investor@grievance@saffronadvisor.com

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Contact Person: Amit Wagle/Harshika Thakkar

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Chairman

Hitesh Shah  
Managing Director

Ghanashyam Walavalkar  
Company Secretary

Place: Mumbai

Date: September 14, 2017