

SHAREHOLDING PATTERN

(AS PER CLAUSE 35 OF THE LISTING AGREEMENT)

Name of the Company Scrip Symbol Scrip Code Class Quarter ended	Renaissance Jewellery Limited (NSE) : RJL (BSE) : 532923 Equity Shares September 30 2011		
Partly paid-up shares			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities			
	No. of Outstanding securities	As a % of total no. of Outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	1000000	50.00	4.74
Held by public	1000000	50.00	4.74
Total	2000000	100.00	9.49
Total paid up capital of the company, assuming full conversion of warrants and convertible securities		21079440	

(l)(a) Statement showing Shareholding Pattern

Category code	Category of shareholder	No. of Shareholders	Total Number of shares	Number of shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a % of total number of shares
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ HUF	7	13965204	13965204	73.195	73.195	0	0
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	0
(c)	Bodies Corporate	1	80	0	0.000	0.000	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.000	0.000	0	0
(e)	Any Other (specify)	0	0	0	0.000	0.000	0	0
	Sub-Total (A)(1)	8	13965284	13965204	73.195	73.195	0	0
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.000	0.000	0	0
(b)	Bodies Corporate	0	0	0	0.000	0.000	0	0
(c)	Institutions	0	0	0	0.000	0.000	0	0
(d)	Any Other (specify)	0	0	0	0.000	0.000	0	0
	Sub-Total (A)(2)	0	0	0	0.000	0.000	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	8	13965284	13965204	73.195	73.195	0	0.000

(B)	Public shareholdings						NA	NA
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.000	0.000		
(b)	Financial Institutions/ Banks	1	70000	70000	0.367	0.367		
(c)	Central Government/ State Government(s)	0	0	0	0.000	0.000		
(d)	Venture Capital Funds	0	0	0	0.000	0.000		
(e)	Insurance Companies	0	0	0	0.000	0.000		
(f)	Foreign Institutional Investors	2	532182	532182	2.789	2.789		
(g)	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
(h)	Any Other	0	0	0	0.000	0.000		
	Sub-Total (B)(1)	3	602182	602182	3.156	3.156	NA	NA
2	Non-institutions							
(a)	Bodies Corporate	164	612562	612562	3.211	3.211		
(b)	<u>Individuals -</u>							
	i. Holding nominal share capital up to Rs. 1 lakh.	13280	1725589	1725584	9.044	9.044		
	ii. Holding nominal share capital in excess of Rs. 1 lakh.	37	1310300	1310300	6.868	6.868		
(c)	<u>Any Other -</u>							
	Individuals (Non-Resident Individuals/ Foreign Individuals)							
	Non- Resident (Non - Rep)	25	3870	3870	0.020	0.020		
	Non- Resident (Rep)	67	97720	97720	0.512	0.512		
	Trust	81	720192	226242	3.775	3.775		
	Clearing Member	65	41741	41741	0.219	0.219		
	Sub-Total (B)(2)	13719	4511974	4018019	23.648	23.648	NA	NA
	Total Public Shareholding (B) = (B)(1)+(B)(2)	13722	5114156	4620201	26.805	26.805	NA	NA
TOTAL (A)+(B)		13730	19079440	18585405	100.000	100.000	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.000	0.000	NA	NA
2	Public	0	0	0	0.000	0.000	NA	NA
	Total	0	0	0	0.000	0.000	NA	NA
GRAND TOTAL (A)+(B)+(C)		13730	19079440	18585405	100.000	100.000	0	0

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a % of total shares held	As a % of grand total (A)+(B)+(C) of I (a)
1	NIRANJAN A. SHAH	5214080	27.33	0	0	0
2	SUMIT N. SHAH	4171120	21.86	0	0	0
3	HITESH M. SHAH	1303520	6.83	0	0	0
4	CHANDRAKANT SHAH	782134	4.10	0	0	0
5	AMIT C. SHAH	782133	4.10	0	0	0
6	BHUPEN C. SHAH	782133	4.10	0	0	0
7	KALPANA N. SHAH	930084	4.87	0	0	0
8	N. KUMAR DIAMOND EXPORT LIMITED	80	0.00	0	0	0
TOTAL		13965284	73.20	0	0	0

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ELARA INDIA OPPORTUNITIES FUND LIMITED	507034	2.657
2	SHRENIK MANHARLAL SHAH	192630	1.010
TOTAL		699664	3.667

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholder (Promoters/Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	RJL EMPLOYEE WELFARE TRUST	Public	562822	2.950
Total			562822	2.950

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A		N.A.	N.A.
Total				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of total no.of shares

SR. NO.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A			
TOTAL				