

**SHAREHOLDING PATTERN**

(AS PER CLAUSE 35 OF THE LISTING AGREEMENT)

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company</b>   | <b>Renaissance Jewellery Limited</b> |  |   |
| <b>Scrip Symbol</b>  | <b>(NSE) : RJL</b>                   |  |   |
| <b>Scrip Code</b>  | <b>(BSE) : 532923</b>                |  |   |
| <b>Class</b>   | <b>Equity Shares</b>                 |  |   |
| <b>Quarter ended</b>   | <b>30-Jun-15</b>                     |  |   |
| <b>Partly paid-up shares</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities</b>  |                                      |  |   |
|  | <b>No. of Outstanding securities</b> | <b>As a % of total no. of Outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company assuming full conversion of warrants</b>                    |
| Held by promoter/promoter group  | 0                                    | 0.00   | 0.00  |
| Held by public   | 0                                    | 0.00   | 0.00  |
| <b>Total</b>   | <b>0</b>                             | <b>0.00</b>  | <b>0.00</b>   |
| <b>Total paid up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>19079440</b>                      |  |   |

**(I)(a) Statement showing Shareholding Pattern**

| Category code | Category of shareholder  | No. of Shareholders | Total Number of shares | Number of shares held in dematerialized form | Total shareholding as a % of total no. of shares |                   | Shares Pledged or otherwise encumbered |                                  |
|---------------|--|---------------------|------------------------|--|--|-------------------|--|----------------------------------|
|               |  |                     |                        |  | As a % of (A+B)                                  | As a % of (A+B+C) | No. of shares                          | As a % of total number of shares |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group</b>                                 |                     |                        |  |  |                   |  |                                  |
| <b>1</b>      | <b>Indian</b>  |                     |                        |  |  |                   |  |                                  |
| (a)           | Individuals/ HUF   | 7                   | 11702460               | 11702460                                     | 61.335   | 61.335            | 0                                      | 0                                |
| (b)           | Central / State Government(s)  | 0                   | 0                      | 0  | 0.000  | 0.000             | 0                                      | 0                                |
| (c)           | Bodies Corporate   | 1                   | 80                     | 80   | 0.000  | 0.000             | 0                                      | 0                                |
| (d)           | Financial Institutions/ Banks  | 0                   | 0                      | 0  | 0.000  | 0.000             | 0                                      | 0                                |
| (e)           | Any Other - Trust  | 1                   | 2607040                | 2607040                                      | 13.664   | 13.664            | 0                                      | 0                                |
|               | <b>Sub-Total (A)(1)</b>  | <b>9</b>            | <b>14309580</b>        | <b>14309580</b>                              | <b>75.000</b>                                    | <b>75.000</b>     | <b>0</b>                               | <b>0</b>                         |
| <b>2</b>      | <b>Foreign</b>   |                     |                        |  |  |                   |  |                                  |
| (a)           | Individuals (Non-Resident Individuals/ Foreign Individuals)                        | 0                   | 0                      | 0  | 0.000  | 0.000             | 0                                      | 0                                |
| (b)           | Bodies Corporate   | 0                   | 0                      | 0  | 0.000  | 0.000             | 0                                      | 0                                |
| (c)           | Institutions   | 0                   | 0                      | 0  | 0.000  | 0.000             | 0                                      | 0                                |
| (d)           | Qualified Foreign Investor   | 0                   | 0                      | 0  | 0.000  | 0.000             | 0                                      | 0                                |
| (e)           | Any Other (specify)  | 0                   | 0                      | 0  | 0.000  | 0.000             | 0                                      | 0                                |
|               | <b>Sub-Total (A)(2)</b>  | <b>0</b>            | <b>0</b>               | <b>0</b>                                     | <b>0.000</b>                                     | <b>0.000</b>      | <b>0</b>                               | <b>0</b>                         |
| <b>(A)</b>    | <b>Total Shareholding of Promoter &amp; Promoter Group<br/>(A) = (A)(1)+(A)(2)</b> | <b>9</b>            | <b>14309580</b>        | <b>14309580</b>                              | <b>75.000</b>                                    | <b>75.000</b>     | <b>0</b>                               | <b>0.000</b>                     |

|                                |   |              |                 |                 |                |                |           |           |
|--------------------------------|---|--------------|-----------------|-----------------|----------------|----------------|-----------|-----------|
| <b>(B)</b>                     | <b>Public shareholdings</b>   |              |                 |                 |                |                | <b>NA</b> | <b>NA</b> |
| <b>1</b>                       | <b>Institutions</b>   |              |                 |                 |                |                |           |           |
| (a)                            | Mutual Funds/ UTI   | 0            | 0               | 0               | 0.000          | 0.000          |           |           |
| (b)                            | Financial Institutions/ Banks   | 0            | 0               | 0               | 0.000          | 0.000          |           |           |
| (c)                            | Central Govt./State Govt.(s)  | 0            | 0               | 0               | 0.000          | 0.000          |           |           |
| (d)                            | Venture Capital Funds   | 0            | 0               | 0               | 0.000          | 0.000          |           |           |
| (e)                            | Insurance Companies   | 0            | 0               | 0               | 0.000          | 0.000          |           |           |
| (f)                            | Foreign Institutional Investors   | 2            | 521372          | 521372          | 2.733          | 2.733          |           |           |
| (g)                            | Foreign Venture Cap.Investors   | 0            | 0               | 0               | 0.000          | 0.000          |           |           |
| (h)                            | Qualified Foreign Investor  |              |                 |                 |                |                |           |           |
| (i)                            | Any Other   | 0            | 0               | 0               | 0.000          | 0.000          |           |           |
|                                | <b>Sub-Total (B)(1)</b>   | <b>2</b>     | <b>521372</b>   | <b>521372</b>   | <b>2.733</b>   | <b>2.733</b>   | <b>NA</b> | <b>NA</b> |
| <b>2</b>                       | <b>Non-institutions</b>   |              |                 |                 |                |                |           |           |
| (a)                            | Bodies Corporate  | 132          | 623441          | 623441          | 3.268          | 3.268          |           |           |
| (b)                            | <b>Individuals -</b>  |              |                 |                 |                |                |           |           |
|                                | i. Holding nominal share capital up to Rs. 1 lakh.                                      | 10536        | 1607332         | 1607327         | 8.424          | 8.424          |           |           |
|                                | ii. Holding nominal share capital in excess of Rs. 1 lakh.                              | 34           | 1220158         | 1220158         | 6.395          | 6.395          |           |           |
| (c)                            | Qualified Foreign Investor  | 0            | 0               | 0               | 0.000          | 0.000          |           |           |
| (d)                            | <b>Any Other -</b>  |              |                 |                 |                |                |           |           |
| (d i)                          | Individuals (Non-Resident Individuals/ Foreign Individuals)                             |              |                 |                 |                |                |           |           |
|                                | Non- Resident (Non - Rep)   | 21           | 2581            | 2581            | 0.014          | 0.014          |           |           |
|                                | Non- Resident (Rep)   | 50           | 88416           | 88416           | 0.463          | 0.463          |           |           |
| (d ii)                         | Trust   | 26           | 646504          | 646504          | 3.388          | 3.388          |           |           |
| (d iii)                        | Clearing Member   | 40           | 60056           | 60056           | 0.315          | 0.315          |           |           |
|                                | <b>Sub-Total (B)(2)</b>   | <b>10839</b> | <b>4248488</b>  | <b>4248483</b>  | <b>22.267</b>  | <b>22.267</b>  | <b>NA</b> | <b>NA</b> |
| <b>(B)</b>                     | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                                    | <b>10841</b> | <b>4769860</b>  | <b>4769855</b>  | <b>25.000</b>  | <b>25.000</b>  | <b>NA</b> | <b>NA</b> |
| <b>TOTAL (A)+(B)</b>           |   | <b>10850</b> | <b>19079440</b> | <b>19079435</b> | <b>100.000</b> | <b>100.000</b> | <b>0</b>  | <b>0</b>  |
| <b>(C)</b>                     | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |              |                 |                 |                |                |           |           |
| 1                              | Promoter and Promoter Group   | 0            | 0               | 0               | 0.000          | 0.000          | NA        | NA        |
| 2                              | Public  | 0            | 0               | 0               | 0.000          | 0.000          | NA        | NA        |
|                                | <b>Total</b>  | <b>0</b>     | <b>0</b>        | <b>0</b>        | <b>0.000</b>   | <b>0.000</b>   | <b>NA</b> | <b>NA</b> |
| <b>GRAND TOTAL (A)+(B)+(C)</b> |   | <b>10850</b> | <b>19079440</b> | <b>19079435</b> | <b>100.000</b> | <b>100.000</b> | <b>0</b>  | <b>0</b>  |

**(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No.      | Name of the shareholder   | Total shares held |                                   | Shares Pledged or otherwise encumbered |                             |  | PAN No.    | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-------------------|-----------------------------------|--|-----------------------------|--|------------|-------------------------|---|---------------------------------------|---|--|
|              |   | Number            | As a % of grand total (A)+(B)+(C) | Number                                 | As a % of total shares held | As a % of grand total (A)+(B)+(C) of I (a) |            | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| 1            | NIRANJAN A. SHAH  | 2607040           | 13.66                             | 0                                      | 0                           | 0  | AMXPS9150N | -                       | -   | -                                     | -   | NA   |
| 2            | *NIRANJAN FAMILY PRIVATE TRUST<br>(Shares held in the name of Trustee Mr. Sumit Shah) | 2607040           | 13.66                             | 0                                      | 0                           | 0  | AABTN6051H | -                       | -   | -                                     | -   |  |
| 3            | SUMIT N. SHAH   | 4171120           | 21.86                             | 0                                      | 0                           | 0  | AAHPS1841E | -                       | -   | -                                     | -   |  |
| 4            | HITESH M. SHAH  | 1303520           | 6.83                              | 0                                      | 0                           | 0  | AALPS6980N | -                       | -   | -                                     | -   |  |
| 5            | PINKY DHIREN SHAH   | 782134            | 4.10                              | 0                                      | 0                           | 0  | BMCPS7713P | -                       | -   | -                                     | -   |  |
| 6            | AMIT C. SHAH  | 782133            | 4.10                              | 0                                      | 0                           | 0  | AAHPS5130J | -                       | -   | -                                     | -   |  |
| 7            | BHUPEN C. SHAH  | 782133            | 4.10                              | 0                                      | 0                           | 0  | ALTPS6275P | -                       | -   | -                                     | -   |  |
| 8            | KALPANA N. SHAH   | 1274380           | 6.68                              | 0                                      | 0                           | 0  | ANAPS5417L | -                       | -   | -                                     | -   |  |
| 9            | N. KUMAR DIAMOND EXPORTS LIMITED  | 80                | 0.00                              | 0                                      | 0                           | 0  | AAACN3449B | -                       | -   | -                                     | -   |  |
| <b>TOTAL</b> |   | <b>14309580</b>   | <b>75.00</b>                      | <b>0</b>                               | <b>0</b>                    | <b>0</b>                                   |            | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>-</b>  | <b>-</b>   |

\*The NIRANJAN FAMILY PRIVATE TRUST comprises of Mr. Niranjan A. Shah, Mr. Sumit N. Shah & Mrs. Kalpana N. Shah as Trustees.

**(l)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder                | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | PAN No.    | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|--|------------------|--|------------|-------------------------|---|---------------------------------------|---|--|
|              |  |                  |  |            | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| 1            | RJL EMPLOYEE WELFARE TRUST             | 646376           | 3.388  | AABTR3799N | -                       | -   | -                                     | -   | NA   |
| 2            | ELARA INDIA OPPORTUNITIES FUND LIMITED | 521234           | 2.732  | AABCE6307N | -                       | -   | -                                     | -   |  |
| 3            | PARAG S SHAH                           | 223329           | 1.171  | AAIPS1610C | -                       | -   | -                                     | -   |  |
| 4            | MASTER CAPITAL SERVICES LTD            | 316454           | 1.659  | AABCM1406A | -                       | -   | -                                     | -   |  |
| <b>TOTAL</b> |  | <b>1707393</b>   | <b>8.949</b>   |            | <b>0</b>                | <b>0.000</b>                                      | <b>0</b>                              | <b>0</b>  | <b>-</b>   |

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|-------------------------|---|---------------------------------------|---|--|
|              |   |                  |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| -            | -   | -                | -  | -                       | -   | -                                     | -   | -  |
| <b>TOTAL</b> |   | <b>0</b>         | <b>0.000</b>   | <b>0</b>                | <b>0.000</b>                                      | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public |
|--------------|-------------------------|----------------------------|--|--------------------------------|
| -            | -                       |                            |  |                                |
| <b>Total</b> |                         |                            |  |                                |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
|              | N.A   |                           | N.A.  | N.A.  |
| <b>Total</b> |   |                           |   |   |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of total no.of shares

| SR. NO.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|--|---|---|
|              | N.A                   |  | N.A.  | N.A.  |
| <b>TOTAL</b> |                       |  |   |   |