

SHAREHOLDING PATTERN

(AS PER CLAUSE 35 OF THE LISTING AGREEMENT)

Name of the Company	Renaissance Jewellery Limited		
Scrip Symbol	(NSE) : RJL		
Scrip Code	(BSE) : 532923		
Class	Equity Shares		
Quarter ended	31-Dec-14		
Partly paid-up shares			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities			
	No. of Outstanding securities	As a % of total no. of Outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid up capital of the company, assuming full conversion of warrants and convertible securities	19079440		

(I)(a) Statement showing Shareholding Pattern

Category code	Category of shareholder	No. of Shareholders	Total Number of shares	Number of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	No. of shares	As a % of total number of shares
(A)	Shareholding of Promoter and Promoter Group							
1	<u>Indian</u>							
(a)	Individuals/ HUF	7	11702460	11702460	61.335	61.335	0	0
(b)	Central / State Government(s)	0	0	0	0.000	0.000	0	0
(c)	Bodies Corporate	1	80	80	0.000	0.000	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.000	0.000	0	0
(e)	Any Other - Trust	1	2607040	2607040	13.664	13.664	0	0
	Sub-Total (A)(1)	9	14309580	14309580	75.000	75.000	0	0
2	<u>Foreign</u>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.000	0.000	0	0
(b)	Bodies Corporate	0	0	0	0.000	0.000	0	0
(c)	Institutions	0	0	0	0.000	0.000	0	0
(d)	Qualified Foreign Investor	0	0	0	0.000	0.000	0	0
(e)	Any Other (specify)	0	0	0	0.000	0.000	0	0
	Sub-Total (A)(2)	0	0	0	0.000	0.000	0	0
(A)	Total Shareholding of Promoter & Promoter Group (A) = (A)(1)+(A)(2)	9	14309580	14309580	75.000	75.000	0	0.000

(B)	Public shareholdings						NA	NA
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.000	0.000		
(b)	Financial Institutions/ Banks	0	0	0	0.000	0.000		
(c)	Central Govt./State Govt.(s)	0	0	0	0.000	0.000		
(d)	Venture Capital Funds	0	0	0	0.000	0.000		
(e)	Insurance Companies	0	0	0	0.000	0.000		
(f)	Foreign Institutional Investors	2	521372	521372	2.733	2.733		
(g)	Foreign Venture Cap.Investors	0	0	0	0.000	0.000		
(h)	Qualified Foreign Investor							
(i)	Any Other	0	0	0	0.000	0.000		
	Sub-Total (B)(1)	2	521372	521372	2.733	2.733	NA	NA
2	Non-institutions							
(a)	Bodies Corporate	148	417421	417421	2.188	2.188		
(b)	<u>Individuals -</u>							
	i. Holding nominal share capital up to Rs. 1 lakh.	11043	1726657	1726652	9.050	9.050		
	ii. Holding nominal share capital in excess of Rs. 1 lakh.	30	1275686	1275686	6.686	6.686		
(c)	Qualified Foreign Investor	0	0	0	0.000	0.000		
(d)	<u>Any Other -</u>							
(d i)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
	Non- Resident (Non - Rep)	21	2509	2509	0.013	0.013		
	Non- Resident (Rep)	51	111549	111549	0.585	0.585		
(d ii)	Trust	31	652574	652574	3.420	3.420		
(d iii)	Clearing Member	74	62092	62092	0.325	0.325		
	Sub-Total (B)(2)	11398	4248488	4248483	22.267	22.267	NA	NA
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	11400	4769860	4769855	25.000	25.000	NA	NA
TOTAL (A)+(B)		11409	19079440	19079435	100.000	100.000	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.000	0.000	NA	NA
2	Public	0	0	0	0.000	0.000	NA	NA
	Total	0	0	0	0.000	0.000	NA	NA
GRAND TOTAL (A)+(B)+(C)		11409	19079440	19079435	100.000	100.000	0	0

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered			PAN No.	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a % of total shares held	As a % of grand total (A)+(B)+(C) of I (a)		Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NIRANJAN A. SHAH	2607040	13.66	0	0	0	AMXPS9150N	-	-	-	-	NA
2	*NIRANJAN FAMILY PRIVATE TRUST (Shares held in the name of Trustee Mr. Sumit Shah)	2607040	13.66	0	0	0	AABTN6051H	-	-	-	-	
3	SUMIT N. SHAH	4171120	21.86	0	0	0	AAHPS1841E	-	-	-	-	
4	HITESH M. SHAH	1303520	6.83	0	0	0	AALPS6980N	-	-	-	-	
5	PINKY DHIREN SHAH	782134	4.10	0	0	0	BMCPSP7713P	-	-	-	-	
6	AMIT C. SHAH	782133	4.10	0	0	0	AAHPS5130J	-	-	-	-	
7	BHUPEN C. SHAH	782133	4.10	0	0	0	ALTPS6275P	-	-	-	-	
8	KALPANA N. SHAH	1274380	6.68	0	0	0	ANAPS5417L	-	-	-	-	
9	N. KUMAR DIAMOND EXPORTS LIMITED	80	0.00	0	0	0	AAACN3449B	-	-	-	-	
TOTAL		14309580	75.00	0	0	0		0	0.00	0	-	-

*The NIRANJAN FAMILY PRIVATE TRUST comprises of Mr. Niranjan A. Shah, Mr. Sumit N. Shah & Mrs. Kalpana N. Shah as Trustees.

(l)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	PAN No.	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	RJL EMPLOYEE WELFARE TRUST	652446	3.420	AABTR3799N	-	-	-	-	NA
2	ELARA INDIA OPPORTUNITIES FUND LIMITED	521234	2.732	AABCE6307N	-	-	-	-	
3	PARAG S SHAH	223329	1.171	AAIPS1610C	-	-	-	-	
TOTAL		1397009	7.322		0	0.000	0	0	-

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
-	-	-	-	-	-	-	-	-
TOTAL		0	0.000	0	0.000	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
-	-			
Total				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A		N.A.	N.A.
Total				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of total no.of shares

SR. NO.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A		N.A.	N.A.
TOTAL				