

**SHAREHOLDING PATTERN**

(AS PER CLAUSE 35 OF THE LISTING AGREEMENT)

<b>Name of the Company</b>	Renaissance Jewellery Limited		
<b>Scrip Symbol</b>	(NSE) : RJL		
<b>Scrip Code</b>	(BSE) : 532923		
<b>Class</b>	Equity Shares		
<b>Quarter ended</b>	30-Jun-14		
<b>Partly paid-up shares</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>			
	<b>No. of Outstanding securities</b>	<b>As a % of total no. of Outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>19079440</b>		

**(I)(a) Statement showing Shareholding Pattern**

Category code	Category of shareholder	No. of Shareholders	Total Number of shares	Number of shares held in dematerialized form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	No. of shares	As a % of total number of shares
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b><u>Indian</u></b>							
(a)	Individuals/ HUF	7	11702460	11702460	61.335	61.335	0	0
(b)	Central / State Government(s)	0	0	0	0.000	0.000	0	0
(c)	Bodies Corporate	1	80	80	0.000	0.000	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.000	0.000	0	0
(e)	Any Other - Trust	1	2607040	2607040	13.664	13.664	0	0
	<b>Sub-Total (A)(1)</b>	<b>9</b>	<b>14309580</b>	<b>14309580</b>	<b>75.000</b>	<b>75.000</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b><u>Foreign</u></b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.000	0.000	0	0
(b)	Bodies Corporate	0	0	0	0.000	0.000	0	0
(c)	Institutions	0	0	0	0.000	0.000	0	0
(d)	Qualified Foreign Investor	0	0	0	0.000	0.000	0	0
(e)	Any Other (specify)	0	0	0	0.000	0.000	0	0
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>0</b>	<b>0</b>
<b>(A)</b>	<b>Total Shareholding of Promoter &amp; Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>9</b>	<b>14309580</b>	<b>14309580</b>	<b>75.000</b>	<b>75.000</b>	<b>0</b>	<b>0.000</b>

<b>(B)</b>	<b>Public shareholdings</b>						<b>NA</b>	<b>NA</b>
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.000	0.000		
(b)	Financial Institutions/ Banks	0	0	0	0.000	0.000		
(c)	Central Govt./State Govt.(s)	0	0	0	0.000	0.000		
(d)	Venture Capital Funds	0	0	0	0.000	0.000		
(e)	Insurance Companies	0	0	0	0.000	0.000		
(f)	Foreign Institutional Investors	2	521372	521372	2.733	2.733		
(g)	Foreign Venture Cap.Investors	0	0	0	0.000	0.000		
(h)	Qualified Foreign Investor							
(i)	Any Other	0	0	0	0.000	0.000		
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>521372</b>	<b>521372</b>	<b>2.733</b>	<b>2.733</b>	<b>NA</b>	<b>NA</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	148	476248	476248	2.496	2.496		
(b)	<u>Individuals -</u>							
	i. Holding nominal share capital up to Rs. 1 lakh.	11386	1752421	1752416	9.185	9.185		
	ii. Holding nominal share capital in excess of Rs. 1 lakh.	28	1205529	1205529	6.318	6.318		
(c)	Qualified Foreign Investor	0	0	0	0.000	0.000		
(d)	<u>Any Other -</u>							
(d i)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
	Non- Resident (Non - Rep)	22	4014	4014	0.021	0.021		
	Non- Resident (Rep)	55	91372	91372	0.479	0.479		
(d ii)	Trust	35	652574	652574	3.420	3.420		
(d iii)	Clearing Member	78	66330	66330	0.348	0.348		
	<b>Sub-Total (B)(2)</b>	<b>11752</b>	<b>4248488</b>	<b>4248483</b>	<b>22.267</b>	<b>22.267</b>	<b>NA</b>	<b>NA</b>
<b>(B)</b>	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>11754</b>	<b>4769860</b>	<b>4769855</b>	<b>25.000</b>	<b>25.000</b>	<b>NA</b>	<b>NA</b>
<b>TOTAL (A)+(B)</b>		<b>11763</b>	<b>19079440</b>	<b>19079435</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.000	0.000	NA	NA
2	Public	0	0	0	0.000	0.000	NA	NA
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>NA</b>	<b>NA</b>
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>11763</b>	<b>19079440</b>	<b>19079435</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0</b>

**(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered			PAN No.	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a % of total shares held	As a % of grand total (A)+(B)+(C) of I (a)		Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NIRANJAN A. SHAH	2607040	13.66	0	0	0	AMXPS9150N	-	-	-	-	NA
2	*NIRANJAN FAMILY PRIVATE TRUST (Shares held in the name of Trustee Mr. Sumit Shah)	2607040	13.66	0	0	0	AABTN6051H	-	-	-	-	
3	SUMIT N. SHAH	4171120	21.86	0	0	0	AAHPS1841E	-	-	-	-	
4	HITESH M. SHAH	1303520	6.83	0	0	0	AALPS6980N	-	-	-	-	
5	PINKY DHIREN SHAH	782134	4.10	0	0	0	BMCPST713P	-	-	-	-	
6	AMIT C. SHAH	782133	4.10	0	0	0	AAHPS5130J	-	-	-	-	
7	BHUPEN C. SHAH	782133	4.10	0	0	0	ALTPS6275P	-	-	-	-	
8	KALPANA N. SHAH	1274380	6.68	0	0	0	ANAPS5417L	-	-	-	-	
9	N. KUMAR DIAMOND EXPORTS LIMITED	80	0.00	0	0	0	AAACN3449B	-	-	-	-	
<b>TOTAL</b>		<b>14309580</b>	<b>75.00</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>-</b>	<b>-</b>

\*The NIRANJAN FAMILY PRIVATE TRUST comprises of Mr. Niranjan A. Shah, Mr. Sumit N. Shah & Mrs. Kalpana N. Shah as Trustees.

**(l)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above)	PAN No.	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	RJL EMPLOYEE WELFARE TRUST	652446	3.420	AABTR3799N	-	-	-	-	NA
2	ELARA INDIA OPPORTUNITIES FUND LIMITED	521234	2.732	AABCE6307N	-	-	-	-	
3	SHRENIK MANHARLAL SHAH	192630	1.010	AAHPS4374C	-	-	-	-	
4	PARAG S SHAH	216939	1.137	AAIPS1610C	-	-	-	-	
5	TEMPLETON STOCKGROWTH PVT LTD	199347	1.000	AADCC3617P	-	-	-	-	
<b>TOTAL</b>		<b>1782596</b>	<b>9.298</b>		<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0</b>	<b>-</b>

**(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
-	-	-	-	-	-	-	-	-
<b>TOTAL</b>		<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0.000</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
-	-			
<b>Total</b>				

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A		N.A.	N.A.
<b>Total</b>				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of total no.of shares**

SR. NO.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A		N.A.	N.A.
<b>TOTAL</b>				