

SHAREHOLDING PATTERN

(AS PER CLAUSE 35 OF THE LISTING AGREEMENT)

| | |
|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| Name of the Company Scrip Symbol Scrip Code Quarter ended | Renaissance Jewellery Limited (NSE) : RJL (BSE) : 532923 June 30 2010 |
|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|

(I)(a) Statement showing Shareholding Pattern

| Category code | Category of shareholder | No. of Shareholders | Total Number of shares | Number of shares held in dematerialized form | Total shareholding as a % of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|------------------------------------------------------------------------------|---------------------|------------------------|----------------------------------------------|-----------------------------------------------------|-------------------|----------------------------------------|----------------------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | Number of shares | As a % of total number of shares |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ HUF | 7 | 13965204 | 930084 | 73.195 | 73.195 | 0 | 0 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| (c) | Bodies Corporate | 1 | 80 | 0 | 0.000 | 0.000 | 0 | 0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| | Sub-Total (A)(1) | 8 | 13965284 | 930084 | 73.195 | 73.195 | 0 | 0 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0.000 | 0.000 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2) | 8 | 13965284 | 930084 | 73.195 | 73.195 | 0 | 0.000 |

| | | | | | | | | | |
|----------------------|-----------------------------------------------------------------------------------------|--------------|-----------------|----------------|----------------|----------------|-----------|-----------|-----------|
| (B) | Public shareholdings | | | | | | | NA | NA |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| (b) | Financial Institutions/ Banks | 1 | 70000 | 70000 | 0.367 | 0.367 | | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| (f) | Foreign Institutional Investors | 2 | 334783 | 334783 | 1.755 | 1.755 | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| (h) | Any Other | 0 | 0 | 0 | 0.000 | 0.000 | | | |
| | Sub-Total (B)(1) | 3 | 404783 | 404783 | 2.122 | 2.122 | NA | NA | |
| 2 | Non-institutions | | | | | | | | |
| (a) | Bodies Corporate | 241 | 595063 | 595063 | 3.119 | 3.119 | | | |
| (b) | <u>Individuals -</u> | | | | | | | | |
| | i. Holding nominal share capital up to Rs. 1 lakh. | 16329 | 2119417 | 2119412 | 11.108 | 11.108 | | | |
| | ii. Holding nominal share capital in excess of Rs. 1 lakh. | 33 | 1111461 | 1111461 | 5.825 | 5.825 | | | |
| (c) | <u>Any Other -</u> | | | | | | | | |
| | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | | | |
| | Non- Resident (Non - Rep) | 28 | 2993 | 2993 | 0.016 | 0.016 | | | |
| | Non- Resident (Rep) | 90 | 103762 | 103762 | 0.544 | 0.544 | | | |
| | Trust | 13 | 720192 | 192 | 3.775 | 3.775 | | | |
| | Clearing Member | 79 | 56485 | 56485 | 0.296 | 0.296 | | | |
| | Sub-Total (B)(2) | 16813 | 4709373 | 3989368 | 24.683 | 24.683 | NA | NA | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 16816 | 5114156 | 4394151 | 26.805 | 26.805 | NA | NA | |
| TOTAL (A)+(B) | | 16824 | 19079440 | 5324235 | 100.000 | 100.000 | 0 | 0 | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.000 | 0.000 | NA | NA | |

| | | | | | | | |
|--------------------------------|--------------|-----------------|----------------|----------------|----------------|----------|----------|
| GRAND TOTAL (A)+(B)+(C) | 16824 | 19079440 | 5324235 | 100.000 | 100.000 | 0 | 0 |
|--------------------------------|--------------|-----------------|----------------|----------------|----------------|----------|----------|

**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder | Total shares held | | Shares Pledged or otherwise encumbered | | |
|--------------|---------------------------------|-------------------|-----------------------------------|----------------------------------------|-----------------------------|--------------------------------------------|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a % of total shares held | As a % of grand total (A)+(B)+(C) of I (a) |
| 1 | NIRANJAN A. SHAH | 5214080 | 27.33 | 0 | 0 | 0 |
| 2 | SUMIT N. SHAH | 4171120 | 21.86 | 0 | 0 | 0 |
| 3 | HITESH M. SHAH | 1303520 | 6.83 | 0 | 0 | 0 |
| 4 | CHANDRAKANT SHAH | 782134 | 4.10 | 0 | 0 | 0 |
| 5 | AMIT C. SHAH | 782133 | 4.10 | 0 | 0 | 0 |
| 6 | BHUPEN C. SHAH | 782133 | 4.10 | 0 | 0 | 0 |
| 7 | KALPANA N. SHAH | 930084 | 4.87 | 0 | 0 | 0 |
| 8 | N. KUMAR DIAMOND EXPORT LIMITED | 80 | 0.00 | 0 | 0 | 0 |
| TOTAL | | 13965284 | 73.20 | 0 | 0 | 0 |

**(I)(c) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|----------------------------------------|------------------|------------------------------------------------------------------------------------------------------------------------------|
| 1 | ELARA INDIA OPPORTUNITIES FUND LIMITED | 297000 | 1.557 |
| TOTAL | | 297000 | 1.557 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of Shareholder (Promoters/Public) | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|--------------------------------------------|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------|
| 1 | AMIT C. SHAH | Promoter | 500000 | 2.621 |
| 2 | BHUPEN C. SHAH | Promoter | 500000 | 2.621 |
| 3 | HITESH M. SHAH | Promoter | 519000 | 2.720 |
| 4 | NIRANJAN A. SHAH | Promoter | 1100000 | 5.765 |

| | | | | |
|--------------|---------------|----------|----------------|---------------|
| 5 | SUMIT N. SHAH | Promoter | 1629360 | 8.540 |
| Total | | | 4248360 | 22.267 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------------------------------|---------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| | N.A. | | N.A. | N.A. |
| Total | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| SR. NO. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|------------------------------------------------|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| | N.A. | | N.A. | N.A. |
| TOTAL | | | | |